What Does the Market Want?

A significant and growing percentage of customers indicate a willingness to buy an environmentally friendly vehicle

If, and <u>only</u> if, all other attributes are <u>EQUAL</u>





Product Improvements

Key Selling Points	Previous Generation	Next Generation
Bigger	Compact sedan	Midsize
Faster	0-60: 12.5	0-60: 10.1
More Efficient	48 MPG	55 MPG
Cleaner	SULEV	AT-PZEV









Breakthrough technology delivering More with Less

- Prius is the First
- Variations can be used in other platforms





2004 Prius Marketing Goals

- 47,000 units (CY04) Capture #1 Hybrid
- Build awareness AND understanding
- More mainstream
- Performance, utility, and convenience
- Hybrid Synergy Drive = powertrain of choice





Pre-Launch

Background

- Dramatic changes in the new model
- Generate buzz and awareness for the new design and technology
- Elements will be aimed to attract early adopters

Objective

 Generate awareness and capture 50,000 handraisers prior to launch



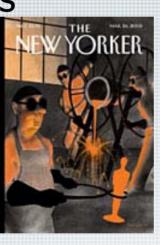


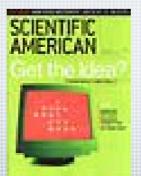
Pre-Launch

Print

- May 2003 Weeklies
- June 2003 Monthlies













Interactive

- toyota.com/newprius
- Live April 17, 2003







Customer Loyalty Pre-Order Site

- Goal: get the new Prius to the "Prius Pioneers" as soon as possible → word of mouth
- Open to 18,000 current Prius customers
- Site open during month of July
- Captured ~1200 pre-orders





Pre-Launch Summary

- Handraiser objective: 50,000
- Handraisers-to-date: >80,000 (Toyota record)
- Prius minisite is the 2nd most visited section on toyota.com, with #1 in July and August
- Total non-fleet pre-orders: >6,200





Strategy

Position Prius and Hybrid Synergy Drive as an exciting, new "no compromise" solution that gives consumers what they want and society what it needs





Target Audience

- Early Adopter: Someone who is looking for the latest and the greatest in technology
- Early Majority: They embrace technology and how it makes their life simpler once that technology has been accepted by the early adopters





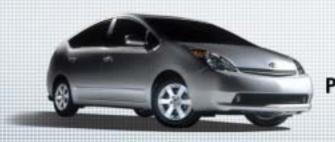


National TV

- Network TV:
 Meet the Press, Evening News, Today Show, Alias
- Cable TV:
 PBS Toyota World of Wild & National Geographic
- Spot TV:
 Markets include Atlanta, Boston, Chicago, Denver, LA,
 NY, Sacramento, Seattle/Tacoma, St. Louis, Washington DC











Radio

- -:10 National Radio NPR: All Things Considered,
 Morning Edition, Talk of the Nation, Fresh Air
- -:60 Spot Markets: Boston, Denver, New York,
 San Diego, Seattle, Chicago, LA, Sacramento,
 San Francisco, Washington DC





National Print

- Timing: October 2003 September 2004
- 9 Pages
- 3 Spreads
- 2 Newspapers















